

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF ARIZONA

Minute Entry

ECF CASE
FILED
SEP 9 - 1999

Hearing Information:

Debtor: BCE WEST, L.P.
Case Number: 2-98-12547 ECF CGC Chapter: 11
Date / Time / Room: WEDNESDAY, SEPTEMBER 08, 1999 01:30 PM 10TH FLOOR # 6
Bankruptcy Judge: CHARLES G. CASE II
Courtroom Clerk: RHONDA VAUGHAN
Reporter / ECR: RACHAEL STAPLETON

KEVIN E. O'BRIEN, CLERK
UNITED STATES
BANKRUPTCY COURT
FOR THE DISTRICT OF ARIZONA

Matter:

DEBTOR'S MOTION FOR APPROVAL OF FOURTH AMENDMENT TO DEBTOR IN POSSESSION CREDIT AGREEMENT
R / M #: 0 / 0

Appearances:

H. REY STROUBE, ATTORNEY FOR BCE WEST, L.P.
JOHN FRIES, ATTORNEY FOR BANK OF AMERICA
JEAN LEBLANC, ATTORNEY FOR G.E. CAPITAL
DON GAFFNEY, ATTORNEY FOR CREDITORS COMMITTEE
RICHARD CASHIER, ATTORNEY FOR CREDITORS COMMITTEE
WARREN STAPLETON, ATTORNEY FOR 1995 LENDERS

Proceedings:

Mr. Stroube advises the dip agreement expires on September, 1999 and he discusses the language in the order.

Mr. LeBlanc advises the order follows the language in the previous order and places proposed dates on the record.

COURT: IT IS ORDERED GRANTING THE DEBTOR'S MOTION FOR APPROVAL OF FOURTH AMENDMENT TO DEBTOR IN POSSESSION CREDIT AGREEMENT. ORDER SIGNED.